**Sabuy Technology Public Company Limited**

**and its Subsidiaries**

Condensed interim financial statements

for the three-month period ended 31 March 2022

and

Independent auditor’s review report

Independent Auditor’s Report on Review of Interim Financial Information

To the Board of Directors of Sabuy Technology Public Company Limited

I have reviewed the accompanying consolidated and separate statements of financial position of Sabuy Technology Public Company Limited and its subsidiaries, and of Sabuy Technology Public Company Limited, respectively, as at 31 March 2022; the consolidated and separate statements of comprehensive income, changes in equity and cash flows for the three-month period ended 31 March 2022; and condensed notes (“interim financial information”). Management is responsible for the preparation and presentation of this interim financial information in accordance with Thai Accounting Standard 34, “Interim Financial Reporting”. My responsibility is to express a conclusion on this interim financial information based on my review.

*Scope of Review*

I conducted my review in accordance with Thai Standard on Review Engagements 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Thai Standards on Auditing and consequently does not enable me to obtain assurance that I would become aware of all significant matters that might be identified in an audit. Accordingly, I do not express an audit opinion.

*Conclusion*

Based on my review, nothing has come to my attention that causes me to believe that the accompanying interim financial information is not prepared, in all material respects, in accordance with Thai Accounting Standard 34, “Interim Financial Reporting”.

*Emphasis of matter*

I draw attention to note 2, during the year 2021 and for the three-month period ended 31 March 2022, the Group has acquired several businesses and has engaged independent appraisers to determine the fair value of the identifiable assets acquired and liabilities assumed from the business acquisitions. As at the reporting date, the reviews have not yet been completed therefore the determination of the fair value was determined provisionally and the allocation of the purchase price is subject to potential amendment. My conclusion is not modified in respect of this matter.

(Watchara Pattarapitak)

Certified Public Accountant

Registration No. 6669

KPMG Phoomchai Audit Ltd.

Bangkok

9 May 2022